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LEWIS AND ROCA LLP

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

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**STIPULATED ORDER APPROVING 1) WITHDRAWAL OF OBJECTION BY
USACM LIQUIDATING TRUST FOR LACK OF DOCUMENTATION TO
PROOF OF CLAIM NO. 10725-00859 FILED BY DOWNEY BRAND LLP; AND
2) PARTIALLY ALLOWING PROOF OF CLAIM NO. 10725-00859 FILED BY
DOWNEY BRAND LLP**

The Stipulation to Withdraw the Objection for Lack of Documentation to Proof of Claim No. 10725-00859 filed by the USACM Liquidating Trust ("USACM Trust") and to allow Proof of Claim No. 10725-00859 [DE 5533] came before the Court for consideration. No notice being necessary and good cause appearing,

IT IS ORDERED

- Approving the stipulation;
- The USACM Trust's Fourth Omnibus Objection to Proofs of Claim for Lack of Documentation [DE 5363] as it pertains to Proof of Claim No. 10725-00859 filed by Downey Brand LLP is hereby withdrawn;
- Proof of Claim No. 10725-00859 filed by Downey Brand LLP is allowed as a general unsecured non-priority claim in the amount of \$77,680.08; and
- The balance of \$753.40 is disallowed.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman

Rob Charles

John Hinderaker

Attorneys for USACM Liquidating Trust

STPULATED AND AGREED TO:

DOWNEY BRAND LLP

Sallie Armstrong

Downey Brand LLP

427 West Plumb Lane

Reno, NV 89509

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2 **USACM LIQUIDATING TRUST FOR LACK OF DOCUMENTATION TO**
3 **PROOF OF CLAIM NO. 10725-00859 FILED BY DOWNEY BRAND LLP; AND**
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6 The Stipulation to Withdraw the Objection for Lack of Documentation to Proof of
7 Claim No. 10725-00859 filed by the USACM Liquidating Trust ("USACM Trust") and to
8 allow Proof of Claim No. 10725-00859 [DE ____] came before the Court for
9 consideration. No notice being necessary and good cause appearing,

10 **IT IS ORDERED**

- 11 • Approving the stipulation;
- 12 • The USACM Trust's Fourth Omnibus Objection to Proofs of Claim for Lack
13 of Documentation [DE 5363] as it pertains to Proof of Claim No. 10725-
14 00859 filed by Downey Brand LLP is hereby withdrawn;
- 15 • Proof of Claim No. 10725-00859 filed by Downey Brand LLP is allowed as
16 a general unsecured non-priority claim in the amount of \$77,680.08; and
- 17 • The balance of \$753.40 is disallowed.

18 ###

19 PREPARED AND SUBMITTED:

20 **LEWIS AND ROCA LLP**

21 By: /s/ RC (#0006593)

22 Susan M. Freeman

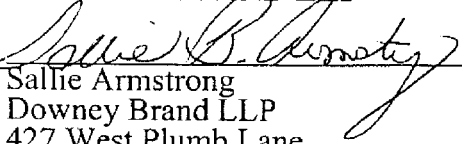
23 Rob Charles

24 John Hinderaker

25 *Attorneys for USACM Liquidating Trust*

26 STIPULATED AND AGREED TO:

DOWNEY BRAND LLP

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28 Sallie Armstrong
29 Downey Brand LLP
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